

HDFC Bank Limited B-7/3, Asaf Ali Road, New Delhi - 110 002.

> Asaf Ali Road

## CONSENT LETTER FROM THE ESCROW COLLECTION BANKS/REFUND BANKS/SPONSOR BANK

To,

The Board of Directors Awfis Space Solutions Limited C-28-29, Kissan Bhawan Qutab Institutional Area South Delhi, New Delhi 110016 India

Sub:

Proposed initial public offering of equity shares (the "Equity Shares") of Awfis Space Solutions Limited (the "Company" and such offer, the "Offer")

Dear Madam(s) and Sir(s),

We, HDFC Bank Limited, do hereby consent to act as the Escrow Collection Banks/Refund Banks/Sponsor Bank and to our name and details mentioned herein being inserted as Escrow Collection Banks/Refund Banks/Sponsor Bank, and to the inclusion of the information contained in this certificate (in part or full) in red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Delhi at New Delhi ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and in any publicity material, press release, presentation or any other material in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name	HDFC Bank Limited	
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level Next to	
	Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042	
Telephone No.	022-30752927/28/2914	
Fax No.	022-25799801	
Email ID	Siddharth.Jadhav@hdfcbank.com,eric.bacha@hdfcbank.com, vikas.rahate@hdfcbank.com , tushar.gavankar@hdfcbank.com	
Website	www.hdfcbank.com	
Contact Person	Siddharth Jadhav, Eric Bacha, Vikas Rahate, Tushar Gavankar	
SEBI Certificate Registration	INBI00000063	
No.		
CIN No.	L65920MH1994PLC080618	

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate, and not misleading in any material respect. We agree to keep the information regarding the Offer strictly confidential.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

www.hdfcbank.com



HDFC Bank Limited B-7/3, Asaf Ali Road, New Delhi - 110 002.

Yours faithfully,

For and on behalf of HDFC Bank Limited

Authorized signatory Name: Kunal Dutta Roy Date: 03-May-2024

Cc:

**ICICI Securities Limited** 

ICICI Venture House Appasaheb Marathe Marg Prabhadevi Mumbai 400 025 Maharashtra, India

**Axis Capital Limited** 

1st Floor, Axis House C-2 Wadia International Centre Pandurang Budhkar Marg Worli, Mumbai 400 025 Maharashtra, India

**IIFL Securities Limited** 

10<sup>th</sup> Floor, IIFL Centre, Kamala City Senapati Bapat Marg Lower Parel (W) Mumbai 400013 Maharashtra, India

**Emkay Global Financial Services Limited** 

7<sup>th</sup> Floor, The Ruby Senapati Bapat Marg, Dadar (W) Mumbai 400 028 Maharashtra, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas Level 1 & 2, Max Towers Plot No. C-001/A/1 Sector 16B, Noida 201 301 Gautam Buddha Nagar Uttar Pradesh, India

International Legal Counsel to the Book Running Lead Managers

White & Case Pte. Ltd. #41-01, 88 Market Street Capita Spring Singapore 048 948

**Domestic Legal Counsel to the Company** 

Khaitan & Co. 7<sup>th</sup> & 8<sup>th</sup> Floor, Max Towers Sector 16B, Noida Gautam Buddh Nagar 201 301 Uttar Pradesh, India



HDFC Bank Limited B-7/3, Asaf Ali Road, New Delhi - 110 002.

## Annexure A

1.	Registration Number:	INBI00000063
2.	Date of registration / Renewal of registration:	January 31, 2013
3.	Date of expiry of registration:	Not Applicable
		Permanent Registration
4.	If applied for renewal, date of application:	Not Applicable
5.	Any communication from SEBI prohibiting HDFC Bank Ltd from acting as escrow collection banks/refund banks/public offer bank:	Not Applicable
6.	Any enquiry/investigation being conducted by SEBI:	Not Applicable
7.	Period up to which registration/renewal fees has been paid:	Not Applicable
8.	Details of any penalty imposed	Not Applicable



## भारतीय प्रतिभूति और विनिमय बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन वैंककार) विनियम, 1994

(BANKERS TO AN ISSUE) REGULATIONS, 1994 000408

(चिनियम 7)

(Regulation 7)

## रजिस्द्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- ) बोर्ड. भारतीय प्रतिभृति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पाँठत उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- ) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED HDFC BANK HOUSE SENAPATI BAPAT MARG LOWER PAREL MUMBAI 400 013

को नियमों में, शतों के अधीन रहते हुए और बिनियमों कअ अनुसार निर्गमन वैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

निर्गमन बैंककार के लिए रिजर्स्ट्रीकरण कोड

INBI00000063

rgistration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र Inless renewed, the certificate of registration is valid from

तक विधियान्य है।

3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से भारतीय प्रतिभाति और विनिमय बोर्ड के लिए और उसकी ओर से

By order

For and on behalf of

Securities and Exchange Board of India

Place: MUMBAI

Date: JANUARY \$1, 2013

CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory